

QUALIFIED ADOPTION EXPENSES

Dependent Name: _____

Identification Number (SSN, ATIN, or ITIN) _____

Date of Birth: _____

Please answer Yes or No

Born before 1992 and was disabled: _____

Special Needs Child: _____

Foreign Child: _____

Adoption was not final in 2009: _____

Employer has qualified adoption assistance program: _____

QUALIFIED ADOPTION EXPENSES

2008 for adoption not finalized by end of 2009: _____

1997-2001 for adoption of foreign child finalized in 2009: _____

2008 and 2009 for adoption finalized in 2009: _____

2009 for adoption finalized before 2009: _____

PRIOR YEAR INFORMATION

Limited qualified adoption expenses: _____

Limited employer provided benefits: _____

Employer provided benefits for foreign adoption not finalized in a prior year (97-01)

Employer provided benefits for foreign adoption not finalized in a prior year (02-08)
